PITCH BRIEF

Company background

Describe the company's history, its position on the market, portfolio and history.

Rules of thumb:

- Make a big impression, but be honest
- Tell a nice story about a recent success
- Picture the current status and the bright future

What the pitch is about

Allow this section as much space as possible, describing clearly the task.

Rules of thumb:

- Detail your marketing strategy for the new project (launch, rebranding etcetera)
- Share as much data as possible (you, benchmarks vs. others)

Goals (sales & marketing)

Understanding objectives is critical, so try a top-down approach.

Rules of thumb:

- Keep it short, you need to focus the strategic thinkers towards your no.1 objective
- Don't state too many goals, you might end up with creative proposals that will miss the point

Deliverables

The agencies could show many creative ideas, so you have to be very specific.

Rule of thumb:

 If you pitch for creative work always include some references, so the agency gets your style

The Pitch Budget

Budget details can ruin the pitch. Try to avoid "We need you to tell us a budget".

Rules of thumb:

- This is a big issue in many pitches, clients that do not provide budgets or at least some limits look like they haven't done their homework
- State a budget or the creative output will suffer

STEFANSTROE.COM

